

### Wholesale Submission Form

SMF Loan #: \_\_\_\_\_ Account Executive: \_\_\_\_\_

Client Company Name: \_\_\_\_\_ NMLS#: \_\_\_\_\_

Loan Officer's Name: \_\_\_\_\_ NMLS#: \_\_\_\_\_

 Anticipated Closing Date: \_\_\_\_\_  
(Approved loans are eligible to be scheduled for Closing once all Conditions have been cleared)

 Is this your first time submitting a loan to SMF Wholesale?  Yes  No

 Are you using an Affiliated Business Arrangement  
 (If \*YES, Affiliated Business Disclosure is required)  Yes  No

 Processor's Name: \_\_\_\_\_ In House Contract NMLS# \_\_\_\_\_  
(Processor NMLS# only required in KY)

Client Contact: \_\_\_\_\_ Phone #: \_\_\_\_\_

 Email: \_\_\_\_\_  
(This is who SMF will be contacting for any questions, notices and where the loan decision will be sent)

 Does this loan include Non-Borrowing Owners (NBO)  
 on title or a Non-Titled Spouse?  Yes  No

If yes, please provide:

Non-Borrower Owner / Non-Titled Spouse		Non-Borrower Owner
Name:	Spouse?:	Name:
Mailing Address:		Mailing Address:
Email Address:		Email Address:

(This is where Stockton Mortgage Funding will be sending the Closing Package)

 Title Company: \_\_\_\_\_ Phone#: \_\_\_\_\_ Email: \_\_\_\_\_  
 Title Company Address: \_\_\_\_\_  
 Is the Title Company also the Settlement Agent?  Yes  No

 AMC: \_\_\_\_\_ Has the Appraisal been ordered?  Yes  No

- Originator Compensation:
- 
- Lender paid
- 
- Borrower paid Current comp plan \_\_\_\_\_ (bps)
- 
- Loan Program:
- 
- FHA
- 
- Fannie Mae
- 
- USDA
- 
- Freddie Mac
- 
- VA
- 
- Jumbo
- 
- 
- Adjustable
- 
- Fixed Term: \_\_\_\_\_
- 
- Loan Purpose:
- 
- Purchase
- 
- R/T Refi
- 
- C/O Refi
- 
- Occupancy:
- 
- Owner occupied
- 
- Non-Owner Occupied
- 
- 2nd Home
- 
- Property Type:
- 
- SFR
- 
- PUD
- 
- Condominium
- 
- 2 Unit
- 
- 3-4 Unit
- 
- Manufactured Home