



## Loan Estimate / Disclosures Request Cover Sheet

Please email the required set of documents to  
[docs@stocktonmortgagefunding.com](mailto:docs@stocktonmortgagefunding.com)  
File must be uploaded to Stockton Connect prior to request

**LE ONLY Request**

**FULL Disclosure Package Request**

Date of App: \_\_\_\_\_

Company Name: \_\_\_\_\_

LO: \_\_\_\_\_

Borrower: \_\_\_\_\_

Loan #: \_\_\_\_\_

### Loan Details:

FHA	Conv	VA	RHS	VA IRRRL	FHA SL	Other _____
Borrower Paid Comp OR		Lender Paid Comp		Purchase	Refinance	
Waiving Escrows	Yes	No		Admin Fee included in Pricing		Yes No

Current Comp Plan: \_\_\_\_\_ (bps) Wholesale Only

We hereby certify that the loan options presented below have been obtained from a significant number of lenders with which Broker regularly does business and for each option presented, the broker had a good faith belief that the borrower(s) would likely qualify for the loan presented.

		Interest Rate	Total orig. points or fees and disc points
Option 1	Loan with the lowest Interest Rate		
Option 2	Loan with the lowest interest rate without risky features		
Option 3	Loan with the lowest total dollar amount for origination points or fees and discount points.		

**Stockton Mortgage Funding will complete your loan estimate (LE) on your behalf once you submit the following documents:**

Completed 1003

Fee Worksheet

Float LE provided to the borrower(s)  
(if applicable)

Additional documents required for a For a FULL Disclosure Package request:

Settlement Service Providers List

Compliance Checklist

Questions/Comments?

**Fee Certification:** No fees of any kind other than a reasonable credit report fee (not to exceed the actually cost of the credit report) have been charged to/or collected from the borrower by me or any employee or agent of the undersigned prior to the borrower's receipt for the initial disclosures from Stockton Mortgage Corporation (as required under Regulation Z and Regulation X) I have fully complied with TILA and its implementing Regulation Z, RESPA and its implementing Regulation X, and all other applicable laws, regulations, and guidelines in providing mortgage brokerage services in connection with this loan transaction.

\_\_\_\_\_  
Authorized individual signature

\_\_\_\_\_  
Date

Revised 11.11.19

NMLS #8259

